



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, February 6, 2022





Market Watch

Sunday, February 6, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,204.450	0.51	0.51	-0.55	8.18	8.18	10,577 SAR	2.63	19.22
Qatar (QE Index)	12,678.310	0.19	0.19	1.44	9.05	9.05	639 QAR	1.81	16.72
Dubai (DFMGI)	3,170.670	0.57	-1.54	-1.01	-0.79	-0.79	314 AED	1.61	22.57
Abu Dhabi (ADI)	8,732.920	0.06	-0.38	0.33	2.88	2.88	1,435 AED	1.80	20.57
Bahrain (BAX)	1,833.254	0.49	0.49	1.30	2.00	2.00	18 BHD	1.57	9.94
MUSCAT SE INDEX	4,132.164	0.11	0.11	0.39	0.06	0.06	5 OMR	0.87	13.25
SP GCC Comp LMC	203.196	0.42	0.42	-0.18	7.09	7.09			

Developed Markets

MSCI World Index	3,061.460	0.29	0.29	0.08	-5.42	-5.42			
U.S. (S&P 500)	4,500.530	0.52	0.52	-0.33	-5.82	-5.82			
U.K. (FTSE 100)	7,516.400	-0.17	-0.17	0.70	1.53	1.53			
Japan (Topix)	1,930.560	0.55	0.55	1.83	-3.10	1.83			

Emerging Markets

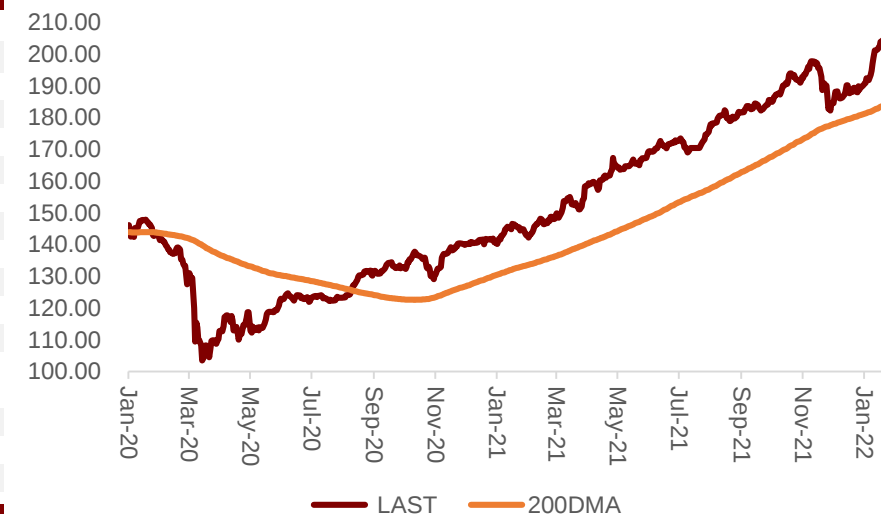
MSCI EM Index	1,221.100	0.89	0.89	1.07	-0.13	-0.13			
China (SSE Composite)	3,361.44	-0.97	-4.57	-7.65	-7.65	-7.65			
India (Sensex)	58,644.820	-0.24	-0.24	1.09	1.47	1.47			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,422.80	0.30	0.30	0.99	5.39	5.39	43.79 KWD	2.21	26.96
Kuwait Premier Index	8,045.25	0.11	0.11	0.40	5.32	5.32	32.86 KWD	2.34	26.81
Kuwait Main Index	6,216.75	0.90	0.90	2.78	5.61	5.61	10.93 KWD	1.81	27.51
NIC 50	8,950.98	0.13	0.13	0.44	5.03	5.03	28.60 KWD	2.32	25.81

Kuwait Sector

Banking	1,709.990	-0.12	-0.12	0.43	5.37	5.37	25.41 KWD	1.38	27.81
Telecom	1,176.710	2.18	2.18	7.16	8.02	8.02	3.37 KWD	0.94	15.20
Industrials	1,202.780	0.73	0.73	1.38	5.37	5.37	4.24 KWD	0.98	14.40
Financial services	1,510.210	0.26	0.26	-0.54	6.10	6.10	3.92 KWD	0.86	13.27
Real estate	1,345.950	-0.19	-0.19	-0.30	1.47	1.47	2.92 KWD	0.74	47.60
Basic materials	1,111.350	0.64	0.64	-0.04	8.45	8.45	0.99 KWD	1.88	29.87
Health care	821.70	1.94	1.94	1.84	3.10	3.10	0.40 KWD	6.16	12.68
Consumer services	728.150	-0.47	-0.47	0.56	-0.40	-0.40	0.76 KWD	0.89	15.58
Insurance	1,587.990	5.23	5.23	3.92	3.56	3.56	0.64 KWD	0.78	8.49
Consumer Disc	1,497.080	0.96	0.96	4.36	12.00	12.00	0.22 KWD	1.32	8.90
Energy	1,396.200	-0.72	-0.72	-3.30	-2.24	-2.24	0.30 KWD	1.03	15.82
Technology	734.780	-0.98	-0.98	-2.88	7.45	7.45	0.01 KWD	0.86	0.00
Utilities	586.840	0.00	0.00	-0.45	-2.19	-2.19	0.25 KWD	3.95	19.03

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices reached seven-year highs on Friday as geopolitical tensions and a winter storm in the United States fuelled concerns over supply disruptions, Brent crude advanced 2.37% to end the day at \$93.27 per barrel.

Kuwait Market

The market closed today up by + 0.30%, closed at 7,422.80 value traded 50.5 million KD, Premier market value traded reached 26.9 million KD and closed at 8,045.25 up by + 0.11%.

Saudi Market

The Market closed up today by + 0.51%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



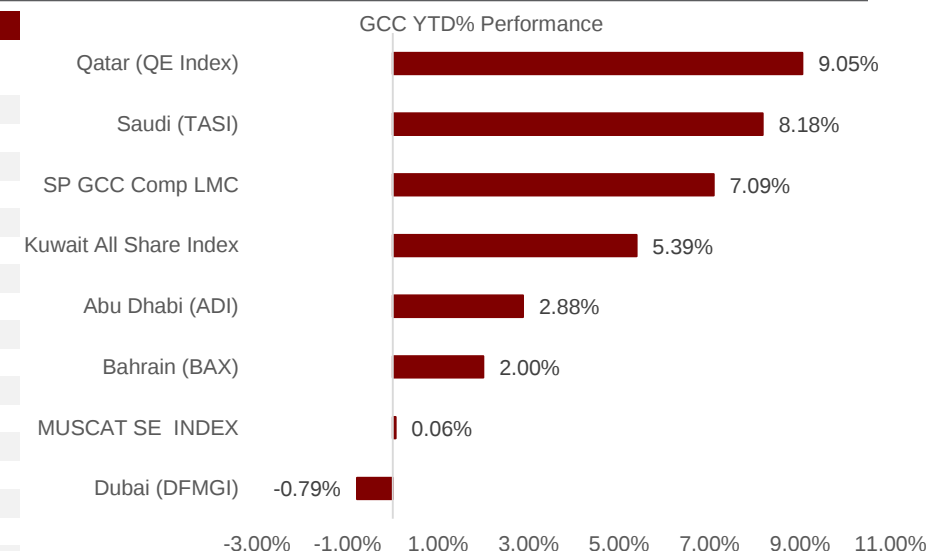
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.040	0.00	0.00	0.39	4.31	4.31	7.50 KWD	1.89	27.00
KFH	0.908	0.00	0.00	0.22	9.13	9.13	7.66 KWD	3.53	32.00
Zain	0.609	1.33	1.33	1.67	2.35	2.35	2.59 KWD	2.18	13.72
BOUBYAN BANK	0.808	0.12	0.25	0.12	2.15	2.15	2.56 KWD	3.59	34.00
Agility	1.007	0.70	0.70	0.30	6.56	6.56	2.23 KWD	1.02	2.14
Saudi Arabia									
ARAMCO	36.80	-0.27	-0.27	-1.47	2.79	2.79	7,470.00 SAR	6.99	22.47
SABIC	121.40	0.00	-1.62	-2.57	4.66	4.66	373.80 SAR	2.15	35.00
STC	116.00	-0.51	-1.36	-1.19	3.20	3.20	234.80 SAR	3.42	21.00
AL-RAJHI BANK	148.80	0.54	0.68	0.40	4.94	4.94	370.50 SAR	5.82	26.70
NCB	71.90	0.14	-1.51	-2.57	11.65	11.65	330.48 SAR	2.05	21.17
United Arab Emirates									
ETISALAT.AD	32.74	-0.79	-1.03	-1.09	3.28	3.28	286.82 AED	6.23	31.19
FAB.AD	19.94	-0.10	-3.02	-0.30	5.84	5.84	217.96 AED	1.93	17.93
EMIRATES NBD	13.25	0.76	-4.33	-0.75	-2.21	-2.21	83.06 AED	0.99	9.68
DB ISLAMIC BK	5.49	-0.18	-0.36	-0.18	2.04	2.04	39.82 AED	1.02	10.43
EMAAR PROPERT	4.74	0.42	-3.27	-2.47	-3.07	-3.07	39.10 AED	0.60	12.61
Qatar									
QNB	21.80	0.00	-0.41	-0.23	7.92	7.92	200.89 QAR	2.03	16.52
INDUSTRIES QAT	16.89	0.72	0.60	0.30	8.97	8.97	101.94 QAR	2.73	15.28
QA ISLAMIC BK	20.09	-0.35	2.45	2.45	9.55	9.55	46.34 QAR	1.87	13.79
MASRAF AL RAYA	4.98	-0.68	-0.64	1.67	7.69	7.69	46.08 QAR	1.88	21.46
MESAIEED PETRO	2.60	2.41	8.00	6.45	24.02	24.02	31.18 QAR	1.87	18.66
OMAN									
BANK MUSCAT	0.526	0.38	0.00	1.15	8.68	8.68	1.89 OMR	0.88	8.33
OMANTEL	0.800	-0.99	1.01	1.52	6.38	6.38	0.59 OMR	1.05	7.69
BANK DHOFAR	0.120	0.00	0.00	0.84	-4.76	-4.76	0.36 QAR	0.50	14.93
NAT BANK OF OMAN	0.188	0.00	-6.00	-0.53	-4.57	-4.57	0.31 QAR	0.56	12.71
OMINVEST	0.308	-1.91	0.65	1.32	0.65	0.65	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Jan-22	20.98%	12.42%	0.06%	0.46%	0.39%	5.26%	2.66%	10.40%	5.30%	4.28%
2-Feb-22	20.96%	12.30%	0.06%	0.46%	0.40%	5.27%	2.52%	10.36%	5.29%	4.26%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.3 %The leading sector best performance indices today are Insurance 5.23 % Telecom 2.18 % Health care 1.94 % respectively

Telecommunication sector are up today by + 2.18 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.7 %

KSA

Saudi Armco has a negative performance today by -0.27 %, SABIC flat performance today

STC has a negative performance today by -0.51 %, Al Rajhi Bank has a positive performance today by + 0.54 %

UAE

ETISALAT AD closed down today by - 0.79 %, and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw